

ESR to become a constituent of MSCI Hong Kong Index

HONG KONG, 11 November 2020 – ESR Cayman Limited (“ESR” or the “Company”, together with its subsidiaries as the “Group”; SEHK Stock Code: 1821), the largest APAC focused logistics real estate platform, today announced that the Company will be included as a constituent of MSCI Hong Kong Index, effective after the market close on 30 November 2020.

Jeffrey Shen and Stuart Gibson, Co-founders and Co-CEOs of ESR, stated, “We are delighted to be chosen as one of the constituents of MSCI Hong Kong Index, demonstrating the long-term investment value of ESR. The inclusion is also a testament to ESR’s consistent engagement with a wide base of international investors and recognition of our robust underlying business fundamentals with an asset-light approach.”

MSCI Indexes, which serve as benchmarks of global equity markets, cover companies with outstanding operational results and solid potential. The selected stocks are based on a range of criteria including market capitalisation, liquidity and free float.

The announcement of MSCI inclusion came on the heels of ESR’s first anniversary of listing on the Main Board of the Stock Exchange of Hong Kong. The Group has continued to deliver strong performance ever since, achieving record leasing, fund raising and development completions in the first half of 2020. As of 30 June 2020, ESR’s AUM stands at US\$26.5 billion, which grew 31% year-on-year on the back of strong fund raising across its China, Australia and South Korea platforms. ESR’s balance sheet remained strong with approximately US\$1 billion of cash and low gearing of 28.6%, as of 30 June 2020.

About ESR

ESR is the largest APAC focused logistics real estate platform by gross floor area (GFA) and by value of the assets owned directly and by the funds and investment vehicles it manages. Co-founded by its senior management team and Warburg Pincus, ESR and the funds and investment vehicles it manages are backed by some of the world’s preeminent investors including APG, SK Holdings, JD.com, CPP Investments, OMERS, PGGM and Ping An. The ESR platform spans across the People’s Republic of China, Japan, South Korea, Singapore, Australia and India. As of 30 June 2020, the fair value of the properties directly held by ESR and the assets under management with respect to the funds and investment vehicles managed by ESR recorded approximately US\$26.5 billion, and GFA of properties completed and under development as well as GFA to be built on land held for future development comprised over 18.7 million sqm in total. ESR has been listed on the Main Board of The Stock Exchange of Hong Kong Limited since 1 November 2019.

For more information on ESR, please visit www.esr.com.

Investor Relations

Chang Rui Hua
Group Managing Director
Capital Markets and Investor Relations
+852 2376 9623 / +852 5506 7719
rh.chang@esr.com

Media

Antonia Au
Group Executive Director
Corporate Communications
+852 2376 9617
antonia.au@esr.com